

China International Capital Corporation Hong Kong Securities Limited

The Board of Directors

China Tourism Group Duty Free Corporation
Limited 中國旅遊集團中免股份有限公司
8/F, Building A
No. A2 Dongzhimenwai Xiaojie
Dongcheng District
Beijing
PRC

15 August 2022

Dear Sir/Madam

Re: China Tourism Group Duty Free Corporation Limited 中國旅遊集團中免股份有限公司
(the "Company")

We refer to the prospectus of the Company dated *15 August* 2022 (the "**Prospectus**") in connection with the global offering and listing of the H shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus with the inclusion of our name, our qualifications and the summary of opinions given by us, included therein in the form and context in which they respectively appear.

We hereby consent to a copy of this letter being made available for public display as described in Appendix VIII to the Prospectus.

Yours faithfully

For and on behalf of
China International Capital Corporation Hong Kong Securities Limited

A handwritten signature in black ink, appearing to read 'Sulan Yang', positioned above a horizontal line.

Name: Sulan Yang
Title: Managing Director



UBS Securities
Hong Kong Limited
2 International Finance Centre
52/F, 8 Finance Street
Central, Hong Kong
Tel. +852-2971-8888

www.ubs.com

The Board of Directors

China Tourism Group Duty Free Corporation
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8/F, Building A
No. A2 Dongzhimenwai Xiaojie
Dongcheng District
Beijing
PRC

15 August 2022

Dear Sir/Madam

Re: China Tourism Group Duty Free Corporation Limited 中國旅遊集團中免股份有限公司
(the "Company")

We refer to the prospectus of the Company dated *15 August* 2022 (the "**Prospectus**") in connection with the global offering and listing of the H shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus with the inclusion therein of and the references to our name, qualification, address and our opinion, in the form and context in which they respectively appear in the Prospectus.

We hereby consent to a copy of this letter being made available for public display as described in Appendix VIII to the Prospectus.

Yours faithfully

For and on behalf of
UBS Securities Hong Kong Limited



Name: Johnson Ngie
Title: Managing Director



Name: Fiona Ho
Title: Executive Director



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8th Floor, Prince's Building
Central, Hong Kong
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The Board of Directors
China Tourism Group Duty Free Corporation Limited
8/F, Building A
No. A2, Dongzhimenwai Xiaojie
Dongcheng District
Beijing
China

15 August 2022

Dear Sirs

We refer to the prospectus dated 15 August 2022 in connection with the proposed initial listing of H shares of China Tourism Group Duty Free Corporation Limited (the "Company") on the Main Board of The Stock Exchange of Hong Kong Limited (the "Prospectus"), a copy of which is attached and stamped by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants' report dated 15 August 2022 on the historical financial information for the years ended 31 December 2019, 2020, and 2021 and the three months ended 31 March 2022, our review report dated 15 August 2022 on the unaudited interim financial information for the six months ended 30 June 2022 and our report dated 15 August 2022 on the unaudited pro forma financial information as at 31 March 2022 in the Prospectus, and the references to our name in the form and context in which they are included.

Yours faithfully,

Certified Public Accountants
Hong Kong

The Board of Directors
China Tourism Group Duty Free Corporation Limited
中國旅遊集團中免股份有限公司
8/F, Building A,
No. A2 Dongzhimenwai Xiaojie,
Dongcheng District,
Beijing, PRC

15 August 2022

Dear Sirs and Madams,

Re: China Tourism Group Duty Free Corporation Limited 中國旅遊集團中免股份有
限公司 (the “Company”)

We refer to the prospectus of the Company dated 15 August 2022 (the “Prospectus”) in connection with the global offering and listing of the H shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus with the inclusion of our report and/or letter and/or opinion and/or references to our name included therein in the form and context in which they respectively appear.

We hereby consent to a copy of this letter being made available for public display as described in Appendix VIII to the Prospectus.

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海问律师事务所 HAIWEN & PARTNERS

北京市海问律师事务所

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北京 BEIJING | 上海 SHANGHAI | 深圳 SHENZHEN | 香港 HONG KONG | 成都 CHENGDU

Yours faithfully,

For and on behalf of
Haiwen & Partners

A handwritten signature in black ink, appearing to read 'Huo Chao', is written over a horizontal line.

Huo Chao
Partner

The Board of Directors

China Tourism Group Duty Free Corporation
Limited 中國旅遊集團中免股份有限公司
8/F, Building A
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15 August 2022

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(the “Company”)

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We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus with the inclusion of our report and/or letter and/or opinion and/or references to our name included therein in the form and context in which they respectively appear.

We hereby consent to you releasing this letter to the Registrar of Companies in Hong Kong and the Stock Exchange for the purpose of the registration of the Prospectus and referring to it in the Prospectus. We also hereby consent to a copy of this letter and our opinions referred to in the above being made available for public display as described in Appendix VIII to the Prospectus.

Yours faithfully

For and on behalf of

Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.



Name: Charles Lau
Title: Consulting Director



仲量聯行

Jones Lang LaSalle Corporate Appraisal and Advisory Limited
7th Floor, One Taikoo Place
979 King's Road, Hong Kong
tel +852 2846 5000 fax +852 2169 6001
Company Licence No.: C-030171

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電話 +852 2846 5000 傳真 +852 2169 6001
公司牌照號碼: C-030171

The Board of Directors

China Tourism Group Duty Free Corporation

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15 August 2022

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Yours faithfully



仲量聯行

For and on behalf of

Jones Lang LaSalle Corporate Appraisal and Advisory Limited

A handwritten signature in black ink, appearing to read "Eddie T. W. Yiu", is written over a horizontal line.

Eddie T. W. Yiu
MRICS MHKIS RPS(GP)
Senior Director